

LIMMAT WEALTH

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Q: HOW DO YOU EXPECT THE UPCOMING FINSA AND FINIA REGULATIONS TO AFFECT THE INDUSTRY IN THE SHORT TERM AND LONG TERM?

A: The implementation of FinSA and FinIA regulations will lead to higher costs for all market participants. Given the fragmented nature of the private wealth management industry here in Switzerland, higher costs will lead to a welcome consolidation in the short term. Meanwhile, over the long term, more regulation means greater credibility and a better reputation for the Swiss private wealth management industry, which would be something we would of course happily welcome.



T
HQ

Zurich

Total AUM:
CHF 800 million

Third-party products:
52% of AUM

Discretionary mandates:
70% of AUM

Number of employees:
10

Number of clients:
200